

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

a1006101

Performance and Evaluation Report

Part I: Summary

Capital Funds Program

HA Name		Housing Authority of the City of Montgomery, AL		Capital Fund Program Grant Number		FFY of Grant Approval	
				AL09P006501-09		2009	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number <input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 9-30-2009				<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost			Total Actual Cost		
		Original	Revised	Obligated	Expended		
1	Total Non-CGP Funds						
2	1406 Operations (May not exceed 20% of line 20)	\$670,713.00					
3	1408 Management Improvements (May not exceed 20% of line 20)	\$250,000.00					
4	1410 Administration (May not exceed 10% of line 20)	\$335,356.00					
5	1411 Audit	\$2,000.00					
6	1415 Liquidated Damages						
7	1430 Fees and Costs	\$55,000.00					
8	1440 Site Acquisition						
9	1450 Site Improvement	\$25,000.00					
10	1460 Dwelling Structures	\$1,775,499.00					
11	1465.1 Dwelling Equipment - Nonexpendable	\$75,000.00					
12	1470 Non dwelling Structures	\$65,000.00					
13	1475 Non dwelling Equipment						
14	1485 Demolition						
15	1490 Replacement Reserve						
16	1492 Moving to Work Demonstration						
17	1495.1 Relocation Costs	\$100,000.00					
18	1498 Mod Used for Development						
19	1499 Development Activities						
20	1502 Contingency (may not exceed 8% of line 20)						
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$3,353,568.00	\$0.00	\$0.00	\$0.00	\$0.00	
22	Amount of line 20 Related to LBP Activities						
23	Amount of line 20 Related to Section 504 Compliance						
24	Amount of line 20 Related to Security	\$50,000.00					
25	Amount of line 20 Related to Energy Conservation Measures	\$132,549.90					

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Capital Funds Program**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

Capital Fund Program Grant Number
AL09P006501-09

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<u>PHA-Wide</u>	Operations	1406		\$670,713.00				
<u>PHA-Wide</u>	<u>Management Improvements</u> Public Safety Department Staff Training Consulting Financial/Management	1408 1408 1408		\$50,000.00 \$25,000.00 \$175,000.00				
	Subtotal 1408			\$250,000.00				
<u>PHA-Wide</u>	<u>Administrative</u> Administrative-Salaries and Benefits	1410		\$335,356.00 \$335,356.00				
	Subtotal 1410							
<u>PHA-Wide</u>	Audit	1411		\$2,000.00 \$2,000.00				
	Subtotal 1411							
<u>PHA-Wide</u>	<u>Fees and Costs</u> A & E Fees and Costs	1430		\$50,000.00 \$50,000.00				
	Subtotal 1430							
<u>PHA Wide</u>	<u>Site Improvement</u> Exterior Site Improvements	1450		\$25,000.00 \$25,000.00				
	Subtotal 1450							
<u>PHA Wide</u>	<u>Dwelling Structures</u> Exterior Site Improvements	1460		\$50,000.00 \$50,000.00				
	Subtotal 1460							
<u>PHA Wide</u>	<u>Dwelling Equipment</u> Refrigerators/Stoves	1465		\$75,000.00 \$75,000.00				
	Subtotal 1465							

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Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
Tulane Gardens AMP 011 / Dev. 6-23	<u>Fees and Costs</u> A & E Fees-Maintenance Facility	1430		\$5,000.00				
	<u>Non-Dwelling Structures</u> Construct new maintenance facility	1470		\$65,000.00				
	TOTAL Tulane Gardens			\$70,000.00				
Cleveland Court AMP 002/ Dev. 6-2	<u>Dwelling Structures</u> Renovation 150 units	1460		\$1,325,499.00				
	<u>Relocation Costs</u> Relocate residents to available units for redevelopment	1495.1		\$100,000.00				
	TOTAL Cleveland Court			\$1,425,499.00				
Smiley Court AMP 008/ Dev. 6-13	<u>Dwelling Structures</u> Modernization 30 vacant units--subject to structural eng	1460		\$400,000.00				
	TOTAL Smiley Court			\$400,000.00				
	Total CFP 501-09			\$3,353,568.00				

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**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Capital Funds Program**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates (2)
	Original	Revised (1)	Original	Revised (1) Actual (2)	
PHA Wide	09/14/11		09/14/13		
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Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		